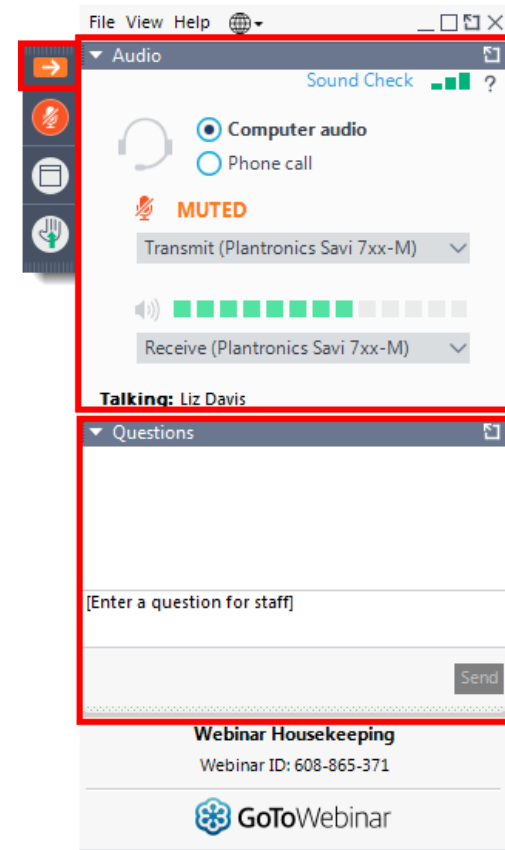


# While we wait – audio instructions

1. Select the Audio section of the GoToWebinar control panel
2. Select Computer audio or Phone call
3. To submit a question or comment, type it in the Questions panel



# Land Acknowledgement

“We acknowledge that our office sits on the traditional territory of many nations, including the Mississaugas of the Credit, the Anishnabeg, the Chippewa, the Haudenosaunee and the Wendat peoples, and is now home to many diverse First Nations, Inuit, and Métis peoples. We also acknowledge that Toronto is covered by Treaty 13 with the Mississaugas of the Credit.”

## Pronunciation

Anishnabeg: (ah-nish-naw-bek)

Haudenosaunee: (hoodt-en-oh-show-nee)

Métis: (may-tee)





# Annual Statement Overview

March 9, 2023





## Agenda

1. Active Statements
2. Active Statements on PAL and My Pension


# Active Statements

# Pages 1 & 2 - Address page

AAAA NGUDS  
420 LNEPYRNZ CFGTZO  
ORLEANS ON VDY XKV

AC/ADM/0001-0001/543

# Page 3 – Member ID

 Annual Statement  
January 1 to December 31, 2022

AAAAA NGUDS

**Your lifetime pension earned to December 31, 2022**

Annual pension payable at age 65	\$6,794.04
Monthly pension payable at age 65	\$566.17

**When can you retire?**

**Normal retirement date**  
The end of the month you turn 65 February 28, 2031

**Early retirement dates**  
Earliest date you can retire with a DBplus unreduced pension (age 65) February 28, 2031  
You are eligible to retire immediately with a DBplus reduced pension

**Survivor benefits**  
Spouse (as identified in our records) None

**Designated beneficiaries**  
DDDDD NGUDS 100.00% of benefit

**Member information**

Name  
AAAAA NGUDS

Date of birth  
February 3, 1966

Date of hire  
August 22, 2011

Date of enrolment  
April 1, 2021

Employment type  
Full time

Jurisdiction of employment  
Ontario

You are vested in your pension.

Pension Registration  
Number: 0588995

Province of Plan  
Registration: Ontario

Contact the  
Colleges of Applied Arts and  
Technology Pension Plan

250 Yonge Street, Suite 2500  
P.O. Box 40  
Toronto, ON M5B 2L7

Telephone: 416.673.9000  
Toll-free: 1.866.350.2228  
member@caatpension.ca


www.caatpension.ca

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Page 3 of 8  
Member ID 185802AS22

# Page 3 – Member information

 **Annual Statement**  
January 1 to December 31, 2022

AAAAA NGUDS Page 3 of 8  
Member ID 185802AS22

**Your lifetime pension earned to December 31, 2022**

Annual pension payable at age 65	\$8,794.04
Monthly pension payable at age 65	\$566.17

**When can you retire?**

**Normal retirement date**  
The end of the month you turn 65 February 28, 2031

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You are eligible to retire immediately with a DBplus reduced pension

**Survivor benefits**

Spouse (as identified in our records) None

**Designated beneficiaries**  
DDDDD NGUDS 100.00% of benefit

**Member information**

Name  
AAAAA NGUDS

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Date of hire  
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Date of enrolment  
April 1, 2021

Employment type  
Full time

Jurisdiction of employment  
Ontario

You are vested in your pension.

Pension Registration  
Number: 0589895

Province of Plan  
Registration: Ontario

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185802AS22 NGUDS 3

## Member information

**Name**  
AAAAA NGUDS

**Date of birth**  
February 3, 1966

**Date of hire**  
August 22, 2011

**Date of enrolment**  
April 1, 2021

**Employment type**  
Full time

**Jurisdiction of employment**  
Ontario


You are vested in your pension.

**Pension Registration  
Number: 0589895**

**Province of Plan  
Registration: Ontario**



# Page 3 – Lifetime pension

 Annual Statement  
January 1 to December 31, 2022

AAAAA NGUDS Page 3 of 8  
Member ID 185802AS22

Your lifetime pension earned to December 31, 2022	
Annual pension payable at age 65	\$6,794.04
Monthly pension payable at age 65	\$566.17

**When can you retire?**

**Normal retirement date**  
The end of the month you turn 65 February 28, 2031

**Early retirement dates**  
Earliest date you can retire with a DBplus unreduced pension (age 65) February 28, 2031  
You are eligible to retire immediately with a DBplus reduced pension

**Survivor benefits**  
Spouse (as identified in our records) None

**Designated beneficiaries**  
DDDDD NGUDS 100.00% of benefit

**Member information**

Name  
AAAAA NGUDS

Date of birth  
February 3, 1966

Date of hire  
August 22, 2011

Date of enrolment  
April 1, 2021

Employment type  
Full time

Jurisdiction of employment  
Ontario

You are vested in your pension.

Pension Registration Number: 058995

Province of Plan Registration: Ontario

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## Your lifetime pension earned to December 31, 2022

Annual pension payable at age 65	\$6,794.04
Monthly pension payable at age 65	\$566.17

# Page 3 – Retirement eligibility

 **Annual Statement**  
January 1 to December 31, 2022

AAAAA NGUDS Page 3 of 8  
Member ID 185802AS22

Your lifetime pension earned to December 31, 2022

Annual pension payable at age 65	\$6,794.04
Monthly pension payable at age 65	\$566.17

**When can you retire?**

**Normal retirement date**  
The end of the month you turn 65 February 28, 2031

**Early retirement dates**  
Earliest date you can retire with a DBplus unreduced pension (age 65) February 28, 2031  
You are eligible to retire immediately with a DBplus reduced pension

**Survivor benefits**  
Spouse (as identified in our records) None

**Designated beneficiaries**  
DDDDD NGUDS 100.00% of benefit

**Member information**

Name  
AAAAA NGUDS

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February 3, 1966

Date of hire  
August 22, 2011

Date of enrolment  
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Employment type  
Full time

Jurisdiction of employment  
Ontario

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Province of Plan Registration: Ontario

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## When can you retire?

### Normal retirement date

The end of the month you turn 65

February 28, 2031


### Early retirement dates

Earliest date you can retire with a DBplus unreduced pension (age 65)

February 28, 2031

You are eligible to retire immediately with a DBplus reduced pension

# Page 3 – Survivor benefits

 Annual Statement  
January 1 to December 31, 2022

AAAAA NGUDS Page 3 of 8  
Member ID 185802AS22

**Your lifetime pension earned to December 31, 2022**

Annual pension payable at age 65	\$6,794.04
Monthly pension payable at age 65	\$566.17

**When can you retire?**

**Normal retirement date**  
The end of the month you turn 65 February 28, 2031

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Earliest date you can retire with a DBplus unreduced pension (age 65) February 28, 2031  
You are eligible to retire immediately with a DBplus reduced pension

**Survivor benefits**

Spouse (as identified in our records)	None
<b>Designated beneficiaries</b> DDDDD NGUDS	100.00% of benefit

**Member information**

Name  
AAAAA NGUDS

Date of birth  
February 3, 1966

Date of hire  
August 22, 2011

Date of enrolment  
April 1, 2021

Employment type  
Full time

Jurisdiction of employment  
Ontario

You are vested in your pension

Pension Registration Number: 058895

Province of Plan Registration: Ontario

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185802AS22 NGUDS 3

## Survivor benefits

Spouse (as identified in our records)


None

## Designated beneficiaries

DDDDD NGUDS

100.00% of benefit

# Page 3 – Plan contact information

 **Annual Statement**  
January 1 to December 31, 2022

AAAAA NGUDS Page 3 of 8  
Member ID 185802AS22

**Your lifetime pension earned to December 31, 2022**

Annual pension payable at age 65	\$6,794.04
Monthly pension payable at age 65	\$566.17

**When can you retire?**

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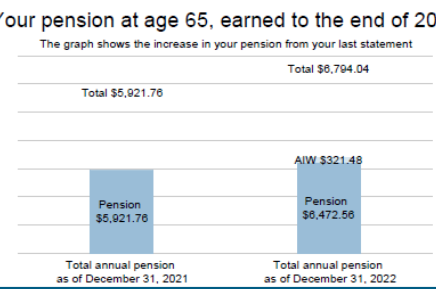
# Page 4 – Annual pension as of December 31, 2022



**Annual Statement**  
January 1 to December 31, 2022

Page 4 of 8  
Member ID 185802A522

**Your pension at age 65, earned to the end of 2022**  
The graph shows the increase in your pension from your last statement



Total \$5,921.76      Total \$6,794.04

Total annual pension as of December 31, 2021      Total annual pension as of December 31, 2022

**Annual pension payable from normal retirement date**

	As of December 31 2021	Accrued in 2022 and AIW	As of December 31 2022
DBplus pension (including purchases)	\$5,921.76	\$872.28	\$6,794.04
<b>Total lifetime pension</b>	<b>\$5,921.76</b>	<b>\$872.28</b>	<b>\$6,794.04</b>

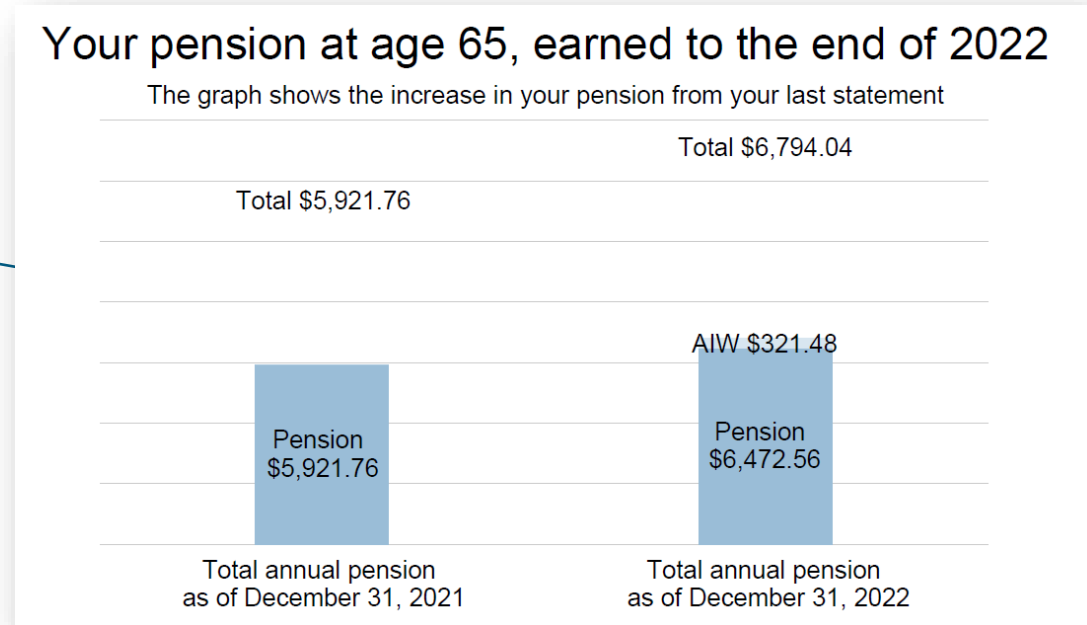
**Annual pension**  
When you retire, your pension is paid every month for the rest of your life. Your pension increases each year as you continue to contribute to the Plan.

**AIW Enhancement**  
An amount based on the average wage (subject to the CAAT Pension Plan Funding Policy), based on the Average Industrial Wage (AIW) index. The AIW enhancement is applied to the total DBplus pension you accrued to the end of the previous year.

Your Pension Statement is intended as a summary only. For a comprehensive description of the CAAT Pension Plan provisions, please visit [www.caatpension.ca](http://www.caatpension.ca) or contact the CAAT Pension Plan. If there are any discrepancies between this Pension Statement and the Plan Terms, the Plan Terms will prevail.

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185802A522 NGUDS

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# Page 4 - Annual pension as of December 31, 2022

**caat**  
PENSION PLAN

**Annual Statement**  
January 1 to December 31, 2022

Page 4 of 8  
Member ID 185802AS22

**Your pension at age 65, earned to the end of 2022**  
The graph shows the increase in your pension from your last statement

**Annual pension**  
When you retire, your pension is paid every month for the rest of your life. Your pension increases each year as you continue to contribute to the Plan.

**AIW Enhancement**  
An annual increase (subject to the CAAT Pension Plan Funding Policy), based on the Average Industrial Wage (AIW) index. The AIW enhancement is applied to the total DBplus pension you accrued to the end of the previous year.

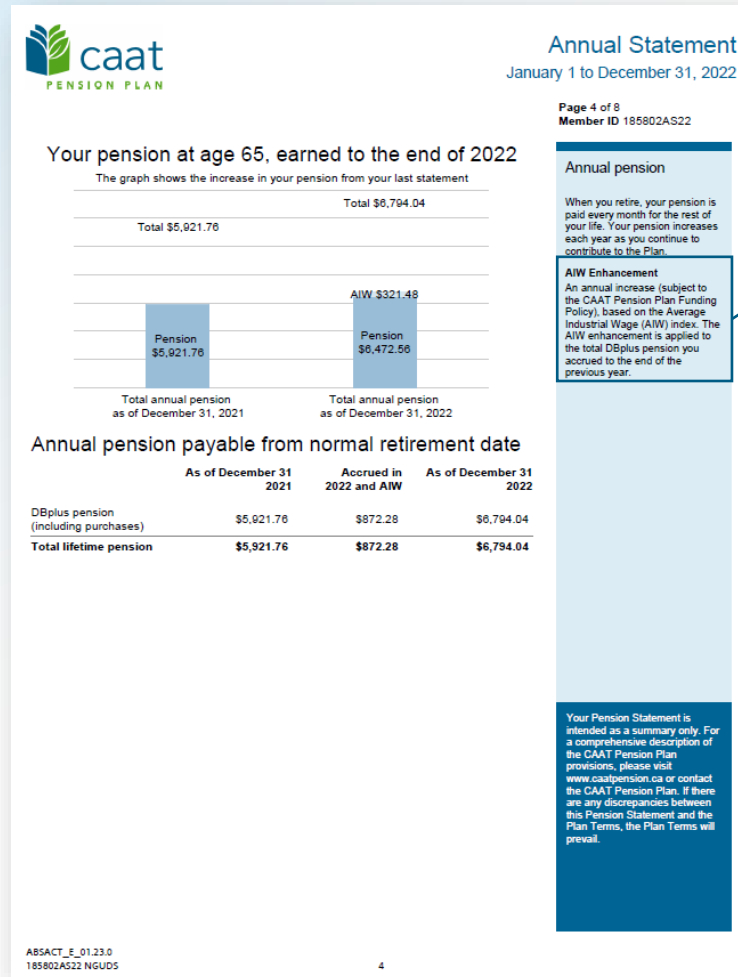
	As of December 31 2021	Accrued in 2022 and AIW	As of December 31 2022
DBplus pension (including purchases)	\$5,921.76	\$872.28	\$6,794.04
<b>Total lifetime pension</b>	<b>\$5,921.76</b>	<b>\$872.28</b>	<b>\$6,794.04</b>

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185802AS22 NGUDS

	As of December 31 2021	Accrued in 2022 and AIW	As of December 31 2022
DBplus pension (including purchases)	\$5,921.76	\$872.28	\$6,794.04
<b>Total lifetime pension</b>	<b>\$5,921.76</b>	<b>\$872.28</b>	<b>\$6,794.04</b>


# Page 4 – Average Industrial Wage (AIW) Enhancement



## AIW Enhancement

An annual increase (subject to the CAAT Pension Plan Funding Policy), based on the Average Industrial Wage (AIW) index. The AIW enhancement is applied to the total DBplus pension you accrued to the end of the previous year.

# Page 5 - Earnings



Annual Statement  
January 1 to December 31, 2022

Details about your pension - DBplus

Earnings	
Eligible earnings in 2022	\$36,000.00

Page 5 of 8  
Member ID 185802A522

**DBplus contributions**

	Member	Employer
Total contributions plus interest as of December 31, 2021	\$3,071.21	\$3,071.21
Contributions made in 2022	\$3,240.00	\$3,240.00
Interest credited in 2022	\$32.12	\$32.12
<b>Total contributions plus interest as of December 31, 2022</b>	<b>\$6,343.33</b>	<b>\$6,343.33</b>

**Pension calculation**

Accrued as of December 31, 2021	\$5,921.78
Earned in 2022: 8.5% x (\$3,240.00 + \$3,240.00) + \$321.48	\$872.28
Total DBplus accrued as of December 31, 2022	\$6,794.04

The pension formula displayed is for illustrative purposes only and amounts included in the calculation may vary slightly from those found in other sections of this statement.

**Pension purchases**

The total purchased pension is included in the annual pension amount shown on page 3, and is limited by the *Income Tax Act*.

	Purchase contributions	Contributions with interest	Purchased annual pension
DBplus Periods Prior to Enrolment	\$58,276.80	\$58,913.06	\$3,900.36
DBplus Transfer-in	\$22,488.41	\$22,749.33	\$1,501.20
<b>Total</b>	<b>\$80,765.21</b>	<b>\$81,662.39</b>	<b>\$5,401.56</b>

**Pension formula: DBplus**

Guaranteed base pension  
DBplus past promised benefits  
+ (member + employer contributions)  
APF x  
+ (AIW + Pension purchases)  
= Total DBplus annual lifetime pension

Average Industrial Wage (AIW) enhancements, once added, become a permanent part of your CAAT promised pension. The AIW index represents wage inflation in Canada.

**Annual Pension Factor (APF)**  
Is the rate used to calculate your guaranteed base pension. Under DBplus, the current APF is 8.5%. This amount is set by the Plan's governors, based on the Funding Policy.

**Employer contributions**  
Your employer contributions to DBplus are shown because the DBplus pension formula is based on total member and employer contributions.

Are you in the process of a purchase?  
If your purchase or transfer wasn't completed in the previous year, the purchase information will appear on a future annual statement.

## Earnings

Eligible earnings in 2022

\$36,000.00



# Page 5 - Contributions

**caat**  
PENSION PLAN

Annual Statement  
January 1 to December 31, 2022

Page 5 of 8  
Member ID 185802AS22

### Details about your pension - DBplus

**Earnings**

Eligible earnings in 2022		\$36,000.00
---------------------------	--	-------------

DBplus contributions	Member	Employer
Total contributions plus interest as of December 31, 2021	\$3,071.21	\$3,071.21
Contributions made in 2022	\$3,240.00	\$3,240.00
Interest credited in 2022	\$32.12	\$32.12
<b>Total contributions plus interest as of December 31, 2022</b>	<b>\$6,343.33</b>	<b>\$6,343.33</b>

**Pension calculation**

Accrued as of December 31, 2021	\$5,021.78
Earned in 2022: $8.5\% \times (\$3,240.00 + \$3,240.00) + \$321.48$	\$872.28
Total DBplus accrued as of December 31, 2022	\$6,704.04

The pension formula displayed is for illustrative purposes only and amounts included in the calculation may vary slightly from those found in other sections of this statement.

**Pension purchases**

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DBplus Periods Prior to Enrolment	\$58,276.80	\$58,613.06	\$3,600.36
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<b>Total</b>	<b>\$80,765.21</b>	<b>\$81,662.39</b>	<b>\$5,401.56</b>

**Pension formula: DBplus**

Guaranteed base pension  
DBplus past promised benefits  
+ (member + employer APF x contributions)  
+ (AIW + Pension purchases)  
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Average Industrial Wage (AIW) enhancements, once added, become a permanent part of your CAAT promised pension. The AIW index represents wage inflation in Canada.

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Your employer contributions to DBplus are shown because the DBplus pension formula is based on total member and employer contributions.

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185802AS22 NGUDS

DBplus contributions	Member	Employer
Total contributions plus interest as of December 31, 2021	\$3,071.21	\$3,071.21
Contributions made in 2022	\$3,240.00	\$3,240.00
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# Page 5 – Pension calculation

**caat**  
PENSION PLAN

Annual Statement  
January 1 to December 31, 2022

Page 5 of 8  
Member ID 185802AS22

### Details about your pension - DBplus

**Earnings**

Eligible earnings in 2022		\$36,000.00
---------------------------	--	-------------

**DBplus contributions**

	Member	Employer
Total contributions plus interest as of December 31, 2021	\$3,071.21	\$3,071.21
Contributions made in 2022	\$3,240.00	\$3,240.00
Interest credited in 2022	\$32.12	\$32.12
<b>Total contributions plus interest as of December 31, 2022</b>	<b>\$6,343.33</b>	<b>\$6,343.33</b>

**Pension calculation**

Accrued as of December 31, 2021	\$5,921.76
Earned in 2022: 8.5% x (\$3,240.00 + \$3,240.00) + \$321.48	\$872.28
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**Pension formula: DBplus**

Guaranteed base pension  
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+ (member + employer contributions)  
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185802AS22 NGUDS

## Pension calculation

Accrued as of December 31, 2021

\$5,921.76

Earned in 2022: 8.5% x (\$3,240.00 + \$3,240.00) + \$321.48

\$872.28

Total DBplus accrued as of December 31, 2022

\$6,794.04

# Page 5 – Pension purchases

**caat**  
PENSION PLAN

Annual Statement  
January 1 to December 31, 2022

Page 5 of 8  
Member ID 185802AS22

### Details about your pension - DBplus

**Earnings**

Eligible earnings in 2022		\$36,000.00
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	Member	Employer
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<b>Total contributions plus interest as of December 31, 2022</b>	<b>\$6,343.33</b>	<b>\$6,343.33</b>

**Pension calculation**

Accrued as of December 31, 2021	\$5,621.76
Earned in 2022: $8.5\% \times (\$3,240.00 + \$3,240.00) + \$321.48$	\$972.28
<b>Total DBplus accrued as of December 31, 2022</b>	<b>\$6,704.04</b>

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Average Industrial Wage (AIW) enhancements, once added, become a permanent part of your CAAT promised pension. The AIW index represents wage inflation in Canada.

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5

## Pension purchases

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<b>Total</b>	<b>\$80,765.21</b>	<b>\$81,662.39</b>	<b>\$5,401.56</b>

# Page 5 – Pension formula

**caat**  
PENSION PLAN

Annual Statement  
January 1 to December 31, 2022

Details about your pension - DBplus

Page 5 of 8  
Member ID 185802AS22

**Earnings**

Eligible earnings in 2022		\$36,000.00
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**DBplus contributions**

	Member	Employer
Total contributions plus interest as of December 31, 2021	\$3,071.21	\$3,071.21
Contributions made in 2022	\$3,240.00	\$3,240.00
Interest credited in 2022	\$32.12	\$32.12
<b>Total contributions plus interest as of December 31, 2022</b>	<b>\$6,343.33</b>	<b>\$6,343.33</b>

**Pension calculation**

Accrued as of December 31, 2021	\$5,621.76
Earned in 2022: 8.5% x (\$3,240.00 + \$3,240.00) + \$321.48	\$972.28
<b>Total DBplus accrued as of December 31, 2022</b>	<b>\$6,704.04</b>

The pension formula displayed is for illustrative purposes only and amounts included in the calculation may vary slightly from those found in other sections of this statement.

**Pension purchases**

The total purchased pension is included in the annual pension amount shown on page 3, and is limited by the *Income Tax Act*.

	Purchase contributions	Contributions with interest	Purchased annual pension
DBplus Periods Prior to Enrolment	\$58,276.80	\$58,913.06	\$3,900.36
DBplus Transfer-In	\$22,488.41	\$22,749.33	\$1,601.20
<b>Total</b>	<b>\$80,765.21</b>	<b>\$81,662.39</b>	<b>\$5,401.56</b>

**Pension formula: DBplus**

Guaranteed base pension  
DBplus past promised benefits  
+  
APF x (member + employer contributions)  
+ (AIW + Pension purchases)  
= **Total DBplus annual lifetime pension**

**Average Industrial Wage (AIW)**  
enhancements, once added, become a permanent part of your CAAT promised pension. The AIW index represents wage inflation in Canada.

**Annual Pension Factor (APF)**  
Is the rate used to calculate your guaranteed base pension. Under DBplus, the current APF is 8.5%. This amount is set by the Plan's governors, based on the Funding Policy.

**Employer contributions**  
Your employer contributions to DBplus are shown because the DBplus pension formula is based on total member and employer contributions.

Are you in the process of a purchase?  
If your purchase or transfer wasn't completed in the previous year, the purchase information will appear on a future annual statement.

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## Pension formula: DBplus

### Guaranteed base pension

DBplus past promised benefits

+

APF x (member + employer contributions)

+ (AIW + Pension purchases)

=

**Total DBplus annual lifetime pension**

**Average Industrial Wage (AIW)**  
enhancements, once added, become a permanent part of your CAAT promised pension. The AIW index represents wage inflation in Canada.


### Annual Pension Factor (APF)

Is the rate used to calculate your guaranteed base pension. Under DBplus, the current APF is 8.5%. This amount is set by the Plan's governors, based on the Funding Policy.

### Employer contributions

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# Page 6 – Plan provision

 **Annual Statement**  
January 1 to December 31, 2022

**Details about Plan provisions** Page 6 of 8  
Member ID 185802A522

**Retiring before age 65 - early retirement**  
Your early retirement dates are estimates for planning purposes only.  
You can retire from DBplus as early as age 50. If you retire before age 65, your DBplus pension will be reduced.  
Visit the CAAT Pension Plan website and use the online pension estimator to model possible scenarios for your retirement.

**Survivor benefits if you die before you retire**  
The CAAT Pension Plan pays a pre-retirement death benefit if you die before you retire. If you have an eligible spouse on the date of your death, this person is the sole recipient of the pre-retirement death benefit. Your designated beneficiaries can only receive the pre-retirement death benefit if you do not have an eligible spouse on the date of your death. Your spouse is the person to whom you are married or that you are in a common-law relationship with, as defined by applicable legislation in your jurisdiction of employment. You can find the definition of spouse for each jurisdiction by visiting [www.caatpension.ca](http://www.caatpension.ca).  
The CAAT Pension Plan considers your spouse to be the eligible spouse for the pre-retirement death benefit if, on the date of your death:

- your spouse meets the definition based on your jurisdiction of employment, and is not living 'separate and apart' based on the applicable definition, and
- your spouse has not waived pre-retirement death benefits. For a waiver to be effective it must be in accordance with conditions set out by applicable legislation. Contact the Plan for the spousal waiver that applies to your jurisdiction of employment.

If you die before retiring, your eligible spouse, if any, can choose one of the following benefits:

- an immediate pension
- a deferred pension payable when your eligible spouse reaches age 65, or
- transfer of the commuted value (the lump sum value) of your pension.

You should name, as your designated beneficiaries, the person or persons who you would like to receive the pre-retirement death benefit in the event that you do not have an eligible spouse on the date of your death.

If you do not have an eligible spouse on the date of your death and have not named any designated beneficiaries, the pre-retirement death benefit will be paid to your estate. Nevertheless, if you do not have an eligible spouse, but have eligible children on the date of your death, and your jurisdiction of employment is Ontario or Nova Scotia, they receive a children's pension, and the pre-retirement death benefit paid to your designated beneficiaries or estate will be correspondingly reduced.

You may have additional survivor benefit options based on your jurisdiction of employment, please contact the Plan for more details.

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# Page 6 – Survivor benefits

 **Annual Statement**  
January 1 to December 31, 2022

**Details about Plan provisions** Page 6 of 8  
Member ID 185802A522

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## Survivor benefits if you die before you retire

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If you die before retiring, your eligible spouse, if any, can choose one of the following benefits:

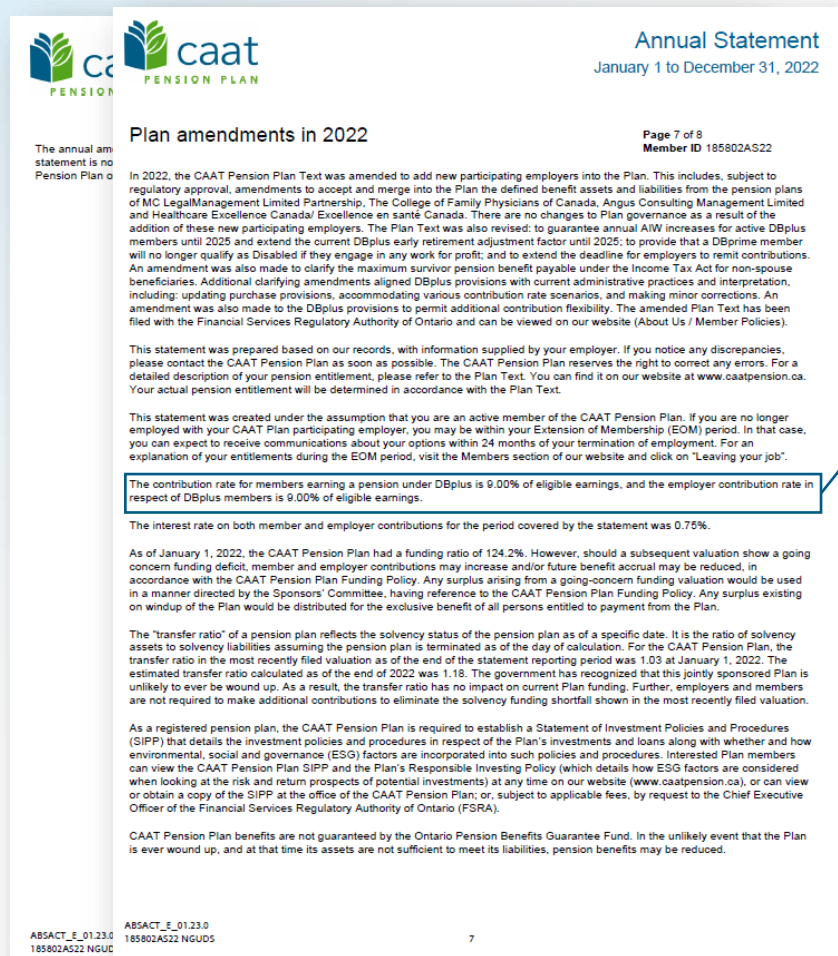
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You may have additional survivor benefit options based on your jurisdiction of employment, please contact the Plan for more details.

# Page 7 – Plan amendments



The contribution rate for members earning a pension under DBplus is 9.00% of eligible earnings, and the employer contribution rate in respect of DBplus members is 9.00% of eligible earnings.

# Active Statements on PAL and My Pension



# Where to find Statements on PAL

The image shows a two-part screenshot of the PAL system interface. On the left is a mobile-style navigation menu with a search bar containing 'PS176433A' and a magnifying glass icon. On the right is the main desktop interface. At the top left of the desktop interface is a search bar with 'PS176433A' and a magnifying glass icon, which is highlighted with a red box. A red arrow points from this search bar to the search results table below. The main interface has a header 'Find a member' and a sub-header 'Start, or follow-up on a transaction for a specific member'. Below this is a form titled 'Enter search term' with fields for 'Social Insurance Number', 'Member ID', 'First name', and 'Last name', and a 'Submit' button. The search results section is titled 'Search results' and contains a table with one row of data. The table has columns for 'First name', 'Middle initial', 'Last name', 'Social Insurance Number', 'Date of birth', 'Member ID', and 'Employment status'. The data row shows: 'EKYHPYZY', 'Q', 'HIYRKGDU...', '116125311', '10-May-1964', 'PS176433A', and 'Active'. A pagination bar at the bottom shows '1 - 1 of 1 items'.

Flaky Bleach

PS176433A

Dashboard

Find a member

Message Centre

Document Centre

Member enrolment

Termination of employment

Report a leave

Purchase requests

Pension application

Pension estimate

Data Collection Tool

Payroll

File summary

Reports

Contribution remittance

Help

## Find a member

Start, or follow-up on a transaction for a specific member

### Enter search term

Social Insurance Number

Member ID

First name

Last name

Submit

### Search results

First name	Middle initial	Last name	Social Insurance Number	Date of birth	Member ID	Employment status
EKYHPYZY	Q	HIYRKGDU...	116125311	10-May-1964	PS176433A	Active

1 - 1 of 1 items

# Where to find Statements on PAL

Other information

Activity Log —

Start time	Activity
⏪ ⏩	

Employment Information +

Employment History +

Contact Information +

Member Plan History +

Member Purchase History +

Forms +

Annual Statement Centre —

Statement Year	Statement Title
31-Dec-2022	ABS_1961862_0001-0003_155239_FAC_FT_22_20221231.pdf
31-Dec-2021	ABS_1939078_0001-0002_155239_FAC_FT_22_20211231.pdf
31-Dec-2020	ABS_1931467_A0000-0000_155239_FAC_FT_22_20201231_EDITED.pdf

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# Where to find Statements on My Pension

The screenshot shows the 'My Pension' dashboard for user RHONDA - 150259PT22. The left sidebar contains navigation links: Dashboard, Member Information, Estimate your pension, Purchase your leave, Document Centre, Message Centre, and Help. The main content area includes a 'Contributors podcast' section with a 'Listen now' button, and a 'Your Pension' section with details on annual pension earned, normal retirement date, and earliest unreduced retirement dates. A 'Pension Estimator' tool is also present. A callout box highlights the 'Annual Statements' section, which contains three download options: 'New for 2022', '2022 Annual Statement', and '2022 Statement Companion'.

**Annual Statements**

**NEW**

**New for 2022**  
Download your PDF Annual Statement documents here

**2022 Annual Statement**  
Your personalized statement has all your valuable pension information in one place.  
[Download Statement](#)

**NEW**

**2022 Statement Companion**  
Read a summary of topics that may impact your pension.  
[Download Companion](#)

# Where to find Statements on My Pension - Continued

The screenshot displays the 'Document Centre' interface. On the left is a navigation menu with options: Dashboard, Member Information, Estimate your pension, Purchase your leave, Document Centre (highlighted in green), Message Centre, and Help. The main content area is titled 'Document Centre' with the subtitle 'All of your My Pension documents in one place'. Below this is a 'Find a document' section with search filters: Reference ID (text input), Document Name (text input), Document type (dropdown menu), Created by (dropdown menu), Created between (date range with calendar icons), and And (checkbox). 'Search' and 'Reset' buttons are at the bottom of the filter section. The 'Search Results' section shows a table with 3 items.

Reference ID	Name	Document type	Created by	Date created
0797929	DEMOGRAPHIC_2022-12-20 3.34:17 PM_en-ca.pdf	Personal information	RHONDA ZIQPSBBS	20-Dec-2022 03:34 PM
0797901	ABS_1958087_0004-0004_150259...			19-Dec-2022 04:42 PM
0797893	ABS_1958089_A0000-0000_15025...			19-Dec-2022 02:41 PM

Navigation: 1 - 3 of 3 items, 5 items per page

# Retired Member, Deferred Member & Extension of Membership Statements

- Retired Member Statements
  - Sent by April 30<sup>th</sup>
- Deferred Member Statements
  - Sent by May 31<sup>st</sup>
- Extension of Membership (EOM) Statements
  - Sent by June 30<sup>th</sup>
- Available on My Pension



Questions?

